

## MEGLIOQUESTO: COMMUNICATION OF CHANGE IN THE SHARE CAPITAL

Milan, May 11, 2023

**MeglioQuesto** (MQSPA:IM), *phygital marketplace* which offers services and products through an integrated platform of physical and digital channels, following the press release dated April 26, announces the new composition of the share capital following the deposit and registration, on May 11, 2023, with the Milan Company Register of the resolution to subscribe the share capital increase, reserved equally to Messrs. Pierluigi Ghiani and Francesco Simula, to be released in cash, through the offsetting of credits claimed by them, against the subscription of no. 4,000,000 ordinary shares of the Company.

Following the assignment of the newly issued shares deriving from the capital increase mentioned above, the new composition of the Issuer's share capital, fully subscribed and paid up, is shown below:

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			DELTA		
	Euro	no. Shares	Nominal Value	Euro	no. Shares	Nominal Value	Euro	no. Shares	Nominal Value
Total of which:	2.326.859,30	63.387.370	-	1.926.859,30	59.387.370	-	400.000	4.000.000	-
Ordinary Shares	-	52.507.870	-	-	48.507.870	-	-	4.000.000	-
Multiple Voting Shares	-	10.879.500	-	-	10.879.500	-	-	-	-

Following the assignment of the newly issued shares deriving from the capital increase mentioned above, the Company announces that, from the latest records in its possession, the shareholding structure will be composed as follows:

Shareholder	No. Ordinary Shares	No. Multiple Voting Shares	No. Total Shares	% on Ordinary Shares	% on Total Shares	% on Voting Rights
MQ S.r.l. <sup>(1)</sup>	25.333.000	10.857.000	36.190.000	48,25%	57,09%	68,42%
Felice Saladini	85.441	22.500	107.941	0,16%	0,17%	0,18%
Pierluigi Ghiani <sup>(2)</sup>	2.536.354	-	2.536.354	4,83%	4,00%	3,00%
Francesco Simula <sup>(3)</sup>	2.536.354	-	2.536.354	4,83%	4,00%	3,00%
Azioni proprie	515.901	-	515.901	0,98%	0,81%	0,00%
Flottante	21.500.820	-	21.500.820	40,95%	33,93%	25,40%
<i>of which Mahrbeigh Wealth AG</i>	<i>3.486.047</i>	<i>-</i>	<i>3.486.047</i>	<i>6,64%</i>	<i>5,50%</i>	<i>4,12%</i>
<i>of which Jaime Torrents Rotelli</i>	<i>882.592</i>	<i>-</i>	<i>882.592</i>	<i>1,68%</i>	<i>1,39%</i>	<i>1,04%</i>
<b>Total</b>	<b>52.507.870</b>	<b>10.879.500</b>	<b>63.387.370</b>	<b>100,00%</b>	<b>100,00%</b>	<b>100,00%</b>

(1) company controlled by Felice Saladini

(2) shareholder subject to a six-month lockup for a total of 666.667 shares

(3) shareholder subject to a six-month lockup for a total of 666.667 shares

The updated composition of the shareholder base is available in the Investor Relations/Info for Shareholders section of the website [www.meglioquesto.it](http://www.meglioquesto.it).



**MeglioQuesto** (MQSPA:IM – ISIN IT0005450173), is the *phygital marketplace* that offers services and products to the millions of consumers it meets every day, and to partner companies, through a multi-channel platform, integrated between physical and digital channels. The company has been operating in Italy since 2011 and has been listed on the Euronext Growth Milan (EGM) market of Borsa Italiana since June 2021. Meglio Questo's partner companies are mainly top tier companies in the telecommunications, energy, financial and insurance sectors

**Identification codes**

Ordinary shares: ISIN IT0005450173 (Ticker MQSPA)

MeglioQuesto 2021-2025 Warrants: ISIN IT0005450207 (Ticker WMQSPA)

Press release available at [www.meglioquesto.it](http://www.meglioquesto.it) and [www.1info.it](http://www.1info.it)

**For further information**

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