



PRESS RELEASE

RESULTS OF EXERCISING THE RIGHT OF WITHDRAWAL

Milan, 6 October 2022

MeglioQuesto (1CALL:IM), an Italian leader in the multi-channel customer experience sector ("**MeglioQuesto**" or the "**Company**"), announces that on 22 September 2022 (the "**Deadline**") has ended the period for exercising the right of withdrawal connected to the approval of the amendments to the Articles of Association relating to the introduction of multiple voting shares ("**Multiple Voting Shares**") by the shareholders' meeting of 23 August 2022 (the "**Resolution**").

Based on the communications received by the Company, the right of withdrawal was validly exercised for a total of **175.304** shares ("**Shares Subject to Withdrawal**") representing approximately **0,30%** of the share capital of MeglioQuesto for a total value, calculated on the basis of a liquidation value of €2.038 per share (established in compliance with Article 2437-ter of the Italian Civil Code), equal to Euro **357.269,55**.

The aforementioned total value is less than the amount of Euro 500,000.00 referred to the condition affixed to the effectiveness of the transaction. In fact, it is recalled that the Resolution as well as the notices of withdrawal were subject to the failure of the Company's shareholders to exercise the right of withdrawal for a number of shares having a total liquidation value borne by the Company (and therefore by the same due to withdrawing shareholders) equal to or greater than said amount (so-called "maximum disbursement").

The liquidation procedure of the Shares Subject to Withdrawal shall take place in accordance with the provisions of Article 2437-quater of the Italian Civil Code.

In particular, the Shares Subject to Withdrawal will be offered as options to Company shareholders who have not exercised the right of withdrawal (the "**Option Offer**").

To exercise such right, a term of not less than 30 days shall be granted starting from the date of the filing of the Option Offer with the competent Register of Companies. The Company will immediately communicate such date.

The option rights will not be traded on Euronext Growth Milan (or on any other market). Company shareholders who exercise the option right in the context of the Option Offer will have the right of pre-emption in the purchase of the Shares Subject to Withdrawal that may eventually remain unopted. To this end, shareholders must make a specific request at the same time as exercising the option right.

If, as a result of the Option Offer and also taking into account the exercise of this pre-emption right, residual Shares Subject to Withdrawal still remain, the Company may arrange to place them with third parties pursuant to Article 2437-quater, paragraph 4 of the Italian Civil Code. In the event of non-placement pursuant to the foregoing within 180 days of sending the notice of withdrawal, any remaining Shares Subject to Withdrawal shall be reimbursed to the relative shareholders, pursuant to Article 2437-quater, paragraph 5, of the Italian Civil Code, through purchase of the shares in question by the Company using available reserves, also by way of derogation from the provisions of Article 2357, paragraph 3 of the Italian Civil Code.

Further information regarding the terms and conditions of the Option Offer will be provided in the specific notice which will be filed in accordance with the law with the competent Register of Companies.

MeglioQuesto S.p.A.

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The Option Offer Notice will also be made available to the public on the same date on the Company's website www.meglioquesto.it.

Payment of the liquidation value of the Shares Subject to Withdrawal to each withdrawing shareholder, as well as the transfer of the shares assigned as part of the Option Offer or of the placement with third parties, shall be carried out based on the value at the end of the liquidation procedure on the date that will be communicated in a press release.

Identification codes

Ordinary shares: ISIN IT0005450173 (Ticker 1CALL)

MeglioQuesto 2021-2025 Warrants: ISIN IT0005450207 (Ticker W1CALL)

Press release available on www.meglioquesto.it and www.1info.it

For further information

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