

PRESS RELEASE

**MEGLIOQUESTO:
ANNUAL COUPON AND REPAYMENT OF CAPITAL FEE
“MEGLIOQUESTO 4.75% 2022 - 2026” (ISIN: IT0005496440)
COMMUNICATION PURSUANT TO ART. 17 OF THE *EURONEXT
GROWTH ADVISOR* REGULATION**

Milan, June 30, 2023

MeglioQuesto (MQSPA:IM), a phygital marketplace that offers services and products through an integrated platform between physical and digital channels, in relation to the “MeglioQuesto 4.75% 2022-2026” bond (ISIN: IT0005496440) issued for Euro 12,500,000.00, listed on the Professional Segment (ExtraMOT PRO) of the ExtraMOT Market managed by Borsa Italiana, informs that today payments have been made for:

- **annual coupon:** the total amount of the interest coupon that will be disbursed upon maturity will be equal to Euro 593,750.00. The amount of the coupon is equal to Euro 475 for each of the no. 1,250 outstanding bonds, and the applied rate will be 4.75%.

- **repayment of the principal amount:** equal to 10% of the total issued, equal to Euro 1,000 per single bond and Euro 1,250,000 in total. Following this redemption, the residual Nominal Value of the individual Bonds will be equal to Euro 9,000, and the total residual value of the issue will be equal to Euro 11,250,000. The minimum denomination is therefore equal to Euro 9,000.

The Bond Regulation can be consulted on the website www.meglioquesto.it.

Furthermore, following what was communicated on 06/13/2023, Meglio Questo S.p.A. announces that **Integrae SIM S.p.A.** successfully completed its verification activities and proceeded to issue the declaration to Borsa Italiana pursuant to art. 17 of the *Euronext Growth Advisor* Regulation.

Integrae SIM S.p.A., therefore, will hold the position of *Euronext Growth Advisor* starting from 07/14/2023 included, taking over respectively Illimity Bank S.p.A. (who will hold this role until 07/13/2023 included).

MeglioQuesto thanks **Illimity Bank S.p.A.** for the appreciated professionalism and collaboration.

MeglioQuesto (MQSPA:IM – ISIN IT0005450173), is the *phygital marketplace* that offers services and products to the millions of consumers it meets every day, and to partner companies, through a multi-channel platform, integrated between physical and digital channels. The company has been operating in Italy since 2011 and has been listed on the Euronext Growth Milan (EGM) market of Borsa Italiana since June 2021. Meglio Questo's partner companies are mainly top tier companies in the telecommunications, energy, financial and insurance sectors.

Identification codes

Ordinary shares: ISIN IT0005450173 (Ticker MQSPA)

MeglioQuesto 2021-2025 Warrants: ISIN IT0005450207 (Ticker WMQSPA) Press release available at www.meglioquesto.it and www.1info.it

For further information

ISSUER – MeglioQuesto, T +390291430999

IR Officer, Alberto Bernardi: investor@meglioquesto.it

Head of Communication, Maurizio Guagnetti: maurizio.guagnetti@meglioquesto.it

EURONEXT GROWTH ADVISOR – illimity Bank, T +39 02/82849699, meglioquesto@illimity.com

IR ADVISOR – IR Top Consulting, T +390245473884 Maria Antonietta Pireddu, m.pireddu@irtop.com, Domenico Gentile, d.gentile@irtop.com

