



PRESS RELEASE

MEGLIOQUESTO: OPENING OF THE SECOND EXERCISE PERIOD OF “WARRANTS MEGLIOQUESTO 2021-2025” (JUNE 12-23, 2023)

Milan, June 9, 2023

MeglioQuesto (MQSPA:IM), *phygital marketplace* which offers services and products through an integrated platform between physical and digital channels, announces that the holders of the "MeglioQuesto 2021-2025 Warrant", ISIN IT0005450207, will be able to request their exercise from June 12, 2023 until June 23, 2023, including the initial and final days (the "Second Exercise Period").

The holders of the Warrants have the right to subscribe for the Conversion Shares, in the ratio of no. 1 Conversion Share for each n. 1 Warrant held, at a price per Conversion Share ("Exercise Price") equal to Euro 1.960.

Subscription requests may be made on any bank working day during the Second Exercise Period and must be presented to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are deposited.

It is understood that, if the holders of the Warrants do not request to subscribe the Conversion Shares by the final deadline of each Exercise Period, they will lose the related right, without prejudice to the right to exercise the Warrants again in each of the subsequent Exercise Periods.

The issue and making available for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the Second Exercise Period will take place on the settlement day following the end of the last day of the Second Exercise Period.

The Conversion Shares will have the same dividend rights as the MeglioQuesto Ordinary Shares traded on Euronext Growth Milan on the issue date of the Conversion Shares.

For further information, please refer to the “Regulation of MeglioQuesto Warrants 2021-2025” available on the website www.meglioquesto.it, Investor Relations / Warrant section.

MeglioQuesto (MQSPA:IM – ISIN IT0005450173), is the *phygital marketplace* that offers services and products to the millions of consumers it meets every day, and to partner companies, through a multi-channel platform, integrated between physical and digital channels. The company has been operating in Italy since 2011 and has been listed on the Euronext Growth Milan (EGM) market of Borsa Italiana since June 2021. Meglio Questo's partner companies are mainly top tier companies in the telecommunications, energy, financial and insurance sectors.

Identification codes

Ordinary shares: ISIN IT0005450173 (Ticker MQSPA)

MeglioQuesto 2021-2025 Warrants: ISIN IT0005450207 (Ticker WMQSPA) Press release available at www.meglioquesto.it and www.1info.it

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